

CLFP Foundation

PO Box 146 • Northbrook, IL 60065 206-535-6281 • 866-795-5839 fax info@CLFPfoundation.org • www.CLFPfoundation.org

CLFP ASSOCIATE DESIGNATION APPLICATION

GENERAL INFORMAT	ION -			
Date:	Name:		Title:	
Referred by (Required)				
COMPANY INFORMATION		PERSONA	L INFORMATION - VERIFIED (ON TEST DATE
Name:		Birthdate:		
Business Address:		Home Add	ress:	
City/State/Zip:		City/State/2	Zip:	
Phone:	Fax:	Mobile Pho	one:	
Business Email:		Personal Email:		
LEASING EXPERIENC	E (Please attach additional job informa	ition/resume o	n another sheet if necessary.)	
Company:	Phone:			
Company:	Phone:		• •	
Company:	Phone:		Employed From:	To:
ETHICS/STANDARDS	(Please provide the complete details or	n a separate le	etter for any yes answer.)	
 Have you ever been business practices? Are you now the sub of any leasing trade Have you ever had a entity, including licer Are you now the sub result in the revocati Have you read the Sub applying for cert strictly to the Standards I am aware that certification or Standards, I agree I shaded 	convicted of, or are you now under sanctioned by a leasing trade orgation	e that, if certication for course, by a constant age of the consta	s Committee a government age brokerage or the like? ification or recertification is gran in (the "Standards"). any peer review or examination if to be bound by the results of a	Yes No
	dvisory Council, its officers, Execumay have, at law or in equity, arisin	g out of any		
PAYMENT AND FEES				
CLFP Examination Fee	\$695.00 (Make Check Payable to: Cl	LFP Foundat	tion)) - 2.5% Processing Fee for (Credit Cards
Credit Card Type: Amer	ican Express / Visa / MasterCard	(circle one)	Name on Card:	
Account #:			Expiration Date:	CVV:
Signature				



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THE CERTIFIED LEASE & FINANCE PROFESSIONAL

The designation of Certified Lease & Finance Professional sets the standard for professionalism in the leasing industry. This prestigious and coveted designation is designed to identify and recognize those individuals within the leasing profession who have demonstrated, through experience, testing and conduct, their competency in leasing. The letters "CLFP" behind their name represents a visible recognition of this professional achievement and status. This is the first step in reaching that designation and obtaining the CLFP Associate designation.

CLFP ASSOCIATE REQUIREMENTS AND ELIGIBILITY

- 1. Name of equipment finance professional referring the candidate
- 2. Completion of the CLFP Associate application
- 3. Acceptable criminal background check, character ability and reputation
- 4. Pledge in writing, to adhere to the Standards of Professional Conduct
- 5. Successfully complete the CLFP examination
- 6. Agree to only use 'CLFP Associate' after your name until designated a CLFP in Good Standing.

STANDARDS OF PROFESSIONAL CONDUCT

- A Certified Lease & Finance Professional will always strive to conduct all business dealings in an honest, ethical, and professional manner.
- A Certified Lease & Finance Professional will respect ownership of funds delivered as advanced fees or security deposits and will treat in a fiduciary capacity all funds received in that capacity.
- A Certified Lease & Finance Professional will strive to constantly gain additional education to improve his/her professional competency and will work to promote education and integrity within the leasing industry.
- A Certified Lease & Finance Professional will never knowingly make false or misleading statements to his/her employer, employees, customers, vendors, brokers or funding sources.
- A Certified Lease & Finance Professional will never be involved in fraudulent activities.
- A Certified Lease & Finance Professional will act in a leadership role in the industry and always be held to the highest standards of conduct applicable to the industry.