

# ACCOMPLISHMENT REPORT

CLFP | 2023



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CLFP Foundation | 2023 V.4

## 2023 BOARD OF DIRECTORS

**Jenny Wood, CLFP**

Past President | *Orion First Financial, LLC*

**Lia Wax, CLFP**

President | *Financial Pacific Leasing*

**Todd Buzard, CPA, CLFP**

Vice President | *First American Equipment Finance*

**Mike McDonald, CLFP**

Treasurer | *CoreTech Leasing*

**Candace Reinhart, CLFP**

Secretary | *CoreTech Leasing*

**Craig Colling, CLFP**

*Ascentium Capital LLC*

**Nick Gibbens, CLFP**

*Wintrust Specialty Finance*

**Ben Hall, CLFP**

*U.S. Bank Equipment Finance*

**Brent Hall, CLFP**

*Alliance Funding Group*

**Michelle "Mikki" Henkelman, CLFP**

*Oakmont Capital Services*

**Theresa Kabot, CLFP**

*Kabot Commercial Leasing*

**Paul Knowlton, CLFP**

*Huntington National Bank*

**Eric Mandella, CLFP**

*Navitas Credit Corp.*

**Jill Molitor, CLFP**

*Stearns Bank*

**Michael "Mic" Mount, CLFP**

*U.S. Bank Equipment Finance*

**Kathy Nordendahl, CLFP**

*Dext Capital*

**Deborah "Deb" Reuben, CLFP**

*TomorrowZone*

**Molly Simon, CLFP**

*DLL*

**Dave Verkinderen, CLFP**

*U.S. Bank Equipment Finance*

**CLFP FOUNDATION STAFF**

**Reid Raykovich, CLFP, CAE**

*CEO*

**Mel Vinson, CLFP**

*VP of Marketing & Development*

**Sandy Vigilia**

*Executive Administrator*

## THANK YOU TO OUR SUPPORTING ASSOCIATIONS



## GOING GLOBAL

As the CLFP Family continues to grow, interest in the designation has spread outside of the United States. There are Certified Lease & Finance Professionals and Associates located throughout the United States, Puerto Rico, Canada, India, Pakistan, Africa, and Australia. It was this year that two new CLFPs joined the CLFP Family in Pakistan.

Muhammad Arif, the first CLFP in Pakistan, stated, "Pursuing the CLFP designation can indeed enhance my knowledge base for the US market. The CLFP program provides individuals with in-depth knowledge of industry standards, regulations, and best practices. By obtaining this designation, I



Muhammad Arif, CLFP

demonstrate my commitment to staying up-to-date with the latest developments and acquiring specialized knowledge that is relevant to the US lease and finance industry."

After attending an ALFP and passing the CLFP Exam, Syed Bilal Alam shares, "By earning the CLFP designation, I have demonstrated my commitment to excellence, ethics, and continuous learning in the equipment finance profession. I have also joined a network of elite professionals who share the



Syed Bilal Alam, CLFP

same passion and vision for the industry. The CLFP designation has given me a platform to showcase my skills and experience to my clients, peers, and employers, and to grow my career and business opportunities. I am honored and excited to be one of the very first CLFPs in Pakistan, and I hope to inspire more professionals in my country to pursue this prestigious designation."



Sydney - 2018



Phoenix - 2023



The CLFP Foundation is eager to announce that the Australian CLFP Designation has officially launched, welcoming 12 new CLFPs from the first cohort. In 2018, the Commercial & Asset Finance Brokers Association (CAFBA) hosted our CEO, Reid Raykovich and board member Nate Gibbons, to speak at various industry events across Australia. Several years of dedicated effort have culminated in establishing the designation in Australia. We are delighted to see the first of many successful Australian CLFP cohorts complete the program!

## 2023 CLFPs added to the CLFP Family

The Foundation had an incredible year of growth and membership increased the most it has ever has in a single year. Membership grew from 1,210 to 1,462 (as of December 11, 2023). That's a 20.8% increase, compared to 13.5% in 2022. Below are those that joined the CLFP Family in 2023:

Muhammad Arif, CLFP <i>Leasepath</i>	Lacey Borden, CLFP <i>AP Equipment Financing</i>
Kevin Agness, CLFP <i>DLL</i>	Miranda Borgemoen, CLFP <i>The Huntington National Bank</i>
Brooks Anderson, CLFP <i>Stearns Bank, N.A.</i>	Anthony Bragoli, CLFP <i>DLL</i>
Lori Anderson, CLFP <i>GreatAmerica Financial Services</i>	Joseph Brown, CLFP <i>Bruckners Truck &amp; Equipment</i>
Timothy Appleget, CLFP <i>Tamarack Technology, Inc.</i>	Diane Broyles, CLFP Associate <i>Arvest Equipment Finance</i>
Michael Baez, CLFP <i>Leasepath</i>	Linzey Brunton, CLFP <i>GreatAmerica Financial Services</i>
Benjamin Bailey, CLFP <i>Arvest Equipment Finance</i>	Seth Buchanan, CLFP <i>First Citizens Bank Equipment Finance</i>
Lauren Baingo, CLFP <i>DLL</i>	Jonathan Buckert, CLFP Associate <i>First American Equipment Finance</i>
Caleb Bakos, CLFP <i>The Huntington National Bank</i>	Raymond Buckley, CLFP <i>U.S. Bank Equipment Finance</i>
John Barber, CLFP <i>Transport Enterprise Leasing, LLC</i>	Sam Bugas, CLFP <i>DLL</i>
Noah Barnard, CLFP <i>First American Equipment Finance</i>	Michael Burke, CLFP <i>Coex Capital</i>
Matt Barrett, CLFP <i>First American Equipment Finance</i>	Daniel Burris, CLFP <i>AvTech Capital, LLC</i>
Katelyn Bartlett, CLFP <i>DLL</i>	Ian Campbell, CLFP <i>Channel</i>
Kathleen Baxter, CLFP <i>Nexseer Capital</i>	Matthew Cantwell, CLFP <i>DLL</i>
Adam Beason, CLFP Associate <i>Arvest Equipment Finance</i>	Zuzanna Capozzi, CLFP <i>North Mill Equipment Finance</i>
Jason Bednarek, CLFP <i>U.S. Bank Equipment Finance</i>	Valerie Carwell, CLFP <i>Navitas Credit Corp.</i>
Carri Bell, CLFP <i>U.S. Bank Equipment Finance</i>	Bradley Catherwood, CLFP <i>Leasepath</i>
David Berg, CLFP <i>AGCO Finance</i>	Dominick Cevet, CLFP <i>Auxilior Capital Partners, Inc.</i>
Oscar Bernal, CLFP <i>Odessa</i>	Anthony Chupalio, CLFP <i>DLL</i>
Syed Bilal Alam, CLFP <i>Leasepath</i>	Anthony Cimino, CLFP <i>ROK Financial</i>
Michelle Bingham, CLFP <i>U.S. Bank Equipment Finance</i>	Marc Cimon, CLFP <i>First American Equipment Finance</i>
Jenna Biougnach, CLFP <i>DLL</i>	
Brandon Boeck, CLFP <i>U.S. Bank Equipment Finance</i>	
Dominic Bonacci, CLFP <i>Stearns Bank, N.A.</i>	
Kate Booker, CLFP <i>Guyasuta Investment Advisors</i>	
Ellen Boquist, CLFP <i>Stearns Bank, N.A.</i>	



Joe Clark, CLFP	<i>DLL</i>	Nathan Feliss, CLFP	<i>AP Equipment Financing</i>
Tina Clark, CLFP	<i>Laurentide Financial Services</i>	Fredric Fial, CLFP	<i>Ascentium Capital LLC</i>
Shanel Connor, CLFP	<i>U.S. Bank Equipment Finance</i>	Paul Fisher, CLFP	<i>Commonwealth Bank</i>
Justin Conrad, CLFP	<i>DLL</i>	Ryan Fliss, CLFP	<i>GreatAmerica Financial Services</i>
Daniel Constants, CLFP Associate	<i>North Mill Equipment Finance</i>	Justin Forbrook, CLFP	<i>U.S. Bank Equipment Finance</i>
Christopher Cooling, CLFP	<i>DLL</i>	Madison Foster, CLFP Associate	<i>Arvest Equipment Finance</i>
Benjamin Copley, CLFP	<i>DLL</i>	Asa Fowler, CLFP	<i>Arvest Equipment Finance</i>
Christopher Corkery, CLFP	<i>DLL</i>	Richard Fradin, CLFP	<i>ARC Capital Solutions, LLC dba Lewis Capital</i>
Alexa Courtney, CLFP	<i>First American Equipment Finance</i>	Erica Fraley, CLFP	<i>U.S. Bank Equipment Finance</i>
Daren Cox, CLFP	<i>John Deere Financial</i>	Kai Fuller, CLFP	<i>AP Equipment Financing</i>
Gregory Cox, CLFP	<i>Cadence Bank</i>	Carol Gabbert, CLFP	<i>First American Equipment Finance</i>
Tyler Cox, CLFP	<i>Transport Enterprise Leasing LLC</i>	Glen Gabriel, CLFP	<i>DLL</i>
Peggy Cremers, CLFP	<i>Stearns Bank, N.A.</i>	Lisa Gaspar-Thompson, CLFP	<i>GreatAmerica Financial Services</i>
Matthew Cullity, CLFP	<i>First Citizens Bank Equipment Finance</i>	Shannon Gibbs, CLFP	<i>Pathward</i>
Tyler Culver, CLFP	<i>GreatAmerica Financial Services</i>	Kevin Gjersvig, CLFP	<i>Tamarack Technology, Inc.</i>
Joseph Dahm, CLFP	<i>Cadence Bank</i>	Daniel Gogel, CLFP	<i>GreatAmerica Financial Services</i>
Samantha D'Angelo, CLFP	<i>First American Equipment Finance</i>	Thomas Grady, CLFP	<i>Old National Equipment Finance</i>
Raphael Deats, CLFP	<i>First Citizens Bank Equipment Finance</i>	Timothy Graver, CLFP	<i>The Huntington National Bank</i>
Brue Debenham, CLFP	<i>Perks</i>	Michael Grieco, CLFP	<i>M&amp;T Bank</i>
Gino Defeo, CLFP	<i>Quantum Business Finance</i>	Paula Griffey, CLFP	<i>U.S. Bank Equipment Finance</i>
Daniel DeFrancesco, CLFP	<i>First Citizens Bank Equipment Finance</i>	Zachary Groschen, CLFP	<i>Channel</i>
Adam Denny, CLFP	<i>Stearns Bank, N.A.</i>	Ibrahim Hadzihasanovic, CLFP	<i>Channel</i>
Lucas Develder, CLFP	<i>First Citizens Bank Equipment Finance</i>	Matthew Haley, CLFP	<i>DLL</i>
Lori Duffield Sprang, CLFP	<i>Crossroads Equipment Lease &amp; Finance LLC</i>	Juyon Ham, CLFP	<i>U.S. Bank Equipment Finance</i>
Eadie Eberhardt, CLFP	<i>DLL</i>	Derek Hardenbergh, CLFP	<i>U.S. Bank Equipment Finance</i>
Theresa Eichten, CLFP	<i>Tamarack Technology, Inc.</i>	Thomas Harter, CLFP	<i>First American Equipment Finance</i>
Brian Even, CLFP	<i>The Huntington National Bank</i>	Matthew Hecimovich, CLFP	<i>Channel</i>
Cynthia Faucz, CLFP	<i>DLL</i>		

Gregory Henderson Jr., CLFP	<i>Tamarack Technology, Inc.</i>	Garrick Lin, CLFP	<i>Transport Enterprise Leasing LLC</i>
Josephine Henn, CLFP	<i>KLC Financial, Inc.</i>	Lindsey Lira, CLFP	<i>AP Equipment Financing</i>
Brittany Hough, CLFP	<i>The Huntington National Bank</i>	Dominic Lount, CLFP	<i>Odessa</i>
Jodi Hubbard, CLFP	<i>Arvest Equipment Finance</i>	Joanne Ludeman, CLFP	<i>Financial Pacific Leasing</i>
Bruce Hudson, CLFP	<i>North Mill Equipment Finance</i>	MacKenzie Magavern, CLFP	<i>First American Equipment Finance</i>
Aaron Jackson, CLFP	<i>Tamarack Technology, Inc.</i>	Pamela Mareck, CLFP	<i>Stearns Bank, N.A.</i>
Darrell Johnson, CLFP	<i>North Mill Equipment Finance</i>	Eric Marsh, CLFP	<i>Arvest Equipment Finance</i>
Aleksandra Karcz, CLFP	<i>The Huntington National Bank</i>	Christian Martin, CLFP	<i>The Huntington National Bank</i>
Amanda Kasbohm, CLFP	<i>First Citizens Bank Equipment Finance</i>	Christopher Massanelli, CLFP	<i>Arvest Equipment Finance</i>
Nick Kasner, CLFP	<i>Channel</i>	Kathy Massey, CLFP	<i>Ascentium Capital LLC</i>
James Katalinic, CLFP	<i>Wheels Inc</i>	Drew Mayer, CLFP	<i>Amur Equipment Finance</i>
Conrad Keezer, CLFP	<i>GreatAmerica Financial Services</i>	Sarah Maze, CLFP	<i>AP Equipment Financing</i>
Wayne King, CLFP	<i>The Huntington National Bank</i>	Kelley McArdle, CLFP	<i>First Citizens Bank Equipment Finance</i>
Matthew Kondracsek, CLFP	<i>Channel</i>	Sean McCallum, CLFP	<i>GreatAmerica Financial Services</i>
Sarah Koopmeiners, CLFP	<i>Stearns Bank, N.A.</i>	Deirdre McLaughlin, CLFP	<i>Univest Capital, Inc.</i>
Courtney Kramer, CLFP	<i>Stearns Bank, N.A.</i>	Ryan Medina, CLFP	<i>Viking Aggregation</i>
George Krusen, Jr., CLFP	<i>Oakmont Capital Holdings, LLC</i>	Heather Miller, CLFP	<i>Transport Enterprise Leasing LLC</i>
Amy Kuester, CLFP	<i>The Huntington National Bank</i>	Rebecca Miller, CLFP	<i>Stearns Bank, N.A.</i>
Leah Kutsch, CLFP	<i>KLC Financial, Inc.</i>	Sherri Milliron, CLFP	<i>First Citizens Bank Equipment Finance</i>
Stacy Laba, CLFP Associate	<i>ECS Financial Services, Inc.</i>	Taketoshi Miyamoto, CLFP	<i>Tokyo Century (USA) Inc.</i>
Brandon Lairsen, CLFP	<i>Transport Enterprise Leasing LLC</i>	Shane Moody, CLFP	<i>Arvest Equipment Finance</i>
Angela Landers, CLFP	<i>Nexseer Capital</i>	Sarah Moreau, CLFP	<i>First American Equipment Finance</i>
Alyssa Lawrence, CLFP	<i>Quality Equipment Finance</i>	Jacie Moul, CLFP	<i>Amur Equipment Finance</i>
Kassidy Lawrence, CLFP	<i>Taycor Financial</i>	Heidi Muellner, CLFP	<i>Stearns Bank, N.A.</i>
Kathryn LeConey, CLFP	<i>North Mill Equipment Finance</i>	Joshua Muldoon, CLFP	<i>Taycor Financial</i>
Rochelle Ledbetter, CLFP	<i>The Huntington National Bank</i>	Madalynn Mulligan, CLFP	<i>DLL</i>
Angela LeMaire, CLFP	<i>Ascentium Capital LLC</i>	Mackenzie Mynter, CLFP	<i>First American Equipment Finance</i>
Alexa Lemieux, CLFP	<i>First Citizens Bank Equipment Finance</i>	Mackenzie Nehring, CLFP	<i>Civista Leasing and Finance</i>
Alicia Lester, CLFP	<i>Formax</i>	Gregory Newberry, CLFP	<i>Trinity Capital, LLC</i>
Dominic Liberatore, CLFP	<i>DLL</i>		

Juli Nunnikhoven, CLFP	<i>DLL</i>	Shayanette Schriver, CLFP	<i>First Citizens Bank Equipment Finance</i>
Mackenzie O'Connell, CLFP	<i>APPROVE</i>	Michael Schwartz, CLFP	<i>Tokyo Century (USA) Inc.</i>
Kurt Overman, CLFP	<i>Stearns Bank, N.A.</i>	Angela Sciotto, CLFP	<i>Channel</i>
James Owings, CLFP	<i>North Mill Equipment Finance</i>	Jennifer Sharp, CLFP	<i>Transport Enterprise Leasing LLC</i>
Amy Page, CLFP	<i>Western Equipment Finance</i>	Breanna Shaut, CLFP	<i>Channel</i>
Lene Palmer, CLFP	<i>AP Equipment Financing</i>	Michael Shipman, CLFP	<i>First Horizon Bank</i>
Luci Pauline, CLFP	<i>The Huntington National Bank</i>	Egan Sicker, CLFP Associate	<i>First American Equipment Finance</i>
Stephen Peronace, CLFP		Srishti Sinha, CLFP	<i>Fleet Advantage, LLC</i>
Catherine Philipp, CLFP	<i>DLL</i>	Justin Skoog, CLFP	<i>Remarketplace, LLC</i>
Douglas Phipps, CLFP	<i>Arvest Equipment Finance</i>	Robin Slaven, CLFP	<i>Leasepath</i>
Keara Piekanski, CLFP	<i>Oakmont Capital Holdings, LLC</i>	Kimberly Smith, CLFP	<i>Civista Leasing and Finance</i>
Lisa Purser, CLFP	<i>Tokyo Century (USA) Inc.</i>	Paul Smith, CLFP	<i>Smith &amp; Nephew Inc</i>
Susan Puscar, CLFP	<i>DLL</i>	Sandra Smith, CLFP	<i>AP Equipment Financing</i>
Erin Putt, CLFP Associate	<i>First American Equipment Finance</i>	Kyle Soldwisch, CLFP	<i>GreatAmerica Financial Services</i>
Gengzong Qiu, CLFP	<i>XCMG America Financial LLC</i>	Christopher Sonnenburg, CLFP	<i>First Citizens Bank Equipment Finance</i>
Julie Quinlan, CLFP	<i>DLL</i>	Raeann Sorenson, CLFP	<i>Stearns Bank, N.A.</i>
Scott Rannick, CLFP	<i>Transport Enterprise Leasing LLC</i>	Jennifer Splavec, CLFP	<i>Taycor Financial</i>
Kyla Reis, CLFP	<i>Stearns Bank, N.A.</i>	Morgan Stanford, CLFP	<i>First Horizon Bank</i>
David Riecken, CLFP	<i>Tokyo Century (USA) Inc.</i>	Adam Stangler, CLFP	<i>Stearns Bank, N.A.</i>
Jessica Rivera, CLFP	<i>First Citizens Bank Equipment Finance</i>	Timothy Stapleton, CLFP	<i>First American Equipment Finance</i>
Renee Rogers, CLFP	<i>BrainLAB Inc.</i>	Brent Starrenburg, CLFP	<i>Connective Asset Finance</i>
Kim Roseborough, CLFP	<i>Financial Pacific Leasing</i>	Amanda Steele, CLFP	<i>DLL</i>
Albert Royale, CLFP	<i>Lion Technology Finance, LLC</i>	Erin Stenhaus, CLFP	<i>The Huntington National Bank</i>
Khira Ruthrauff, CLFP Associate	<i>DLL</i>	Ariel Stich, CLFP	<i>Stearns Bank, N.A.</i>
Suzanne Salsbury, CLFP	<i>Arvest Equipment Finance</i>	Lexa Sudore, CLFP	<i>First American Equipment Finance</i>
Ryan Schario, CLFP	<i>The Huntington National Bank</i>	Christian Taggart, CLFP	<i>Cadence Bank</i>
John Schatz, CLFP	<i>First Citizens Bank Equipment Finance</i>	Shawna Thooft, CLFP	<i>Channel</i>
Michael Schober, CLFP	<i>Ascentium Capital LLC</i>	William Tilson, CLFP	<i>Commercial Capital Company, LLC</i>
		Paula Tirpkos, CLFP	<i>Commonwealth Bank</i>
		Sara Tourte, CLFP	<i>DLL</i>
		Cristina Triassi, CLFP	<i>First American Equipment Finance</i>

Carleen Tschida, CLFP *Stearns Bank, N.A.*

Gyles Uhlenhopp, CLFP *KLC Financial, Inc.*

Aparna Vemuri, CLFP *DLL*

Elizabeth Verhoef, CLFP *GreatAmerica Financial Services*

Theresa Vetter, CLFP *DLL*

Troy Vosberg, CLFP *North American Equipment Solutions  
dba Finance Scope*

Tiffany Vraa, CLFP *Stearns Bank, N.A.*

Jacob Wachholz, CLFP *The Huntington National Bank*

Amy Wagner, CLFP *American Financial Partners*

Cindy Wagner, CLFP *Arvest Equipment Finance*

Luke Wallace, CLFP *Stearns Bank, N.A.*

Griffin Walpert, CLFP *First American Equipment Finance*

Gina Ware, CLFP Associate *KLC Financial, Inc.*

Christina Whistler, CLFP *DLL*

Alyse White Hayes, CLFP *DLL*

Bruce Whited, CLFP *DLL*

Jennifer Williams, CLFP *U.S. Bank Equipment Finance*

Jessie Williams, CLFP *Arvest Equipment Finance*

Marcus Williams, CLFP *Channel*

Brandon Wilson, CLFP *Fifth Third Bank*

Mark Windeknecht, CLFP *GreatAmerica Financial Services*

Hiroki Yagishita, CLFP *Wintrust Specialty Finance*

Kyle Yockel, CLFP *Delta Financial Group*

Aaron Yoder, CLFP *DLL*

Tala Zabeneh, CLFP *flexicommercial Australia*

Carleton Zaruba, CLFP *Quality Equipment Finance*

Nicole Ziegler, CLFP *First American Equipment  
Finance*

Marina Zubtsova, CLFP *U.S. Bank Equipment Finance*

Elena Zucchi, CLFP *Channel*



# CINDY SPURDLE AWARD OF EXCELLENCE, LARRY LACHANCE LIFETIME MEMBER AWARD, AND CLFP DAY 2023

On August 24, 2023, CLFPs gathered to celebrate CLFP Day, an annual event held on the last Thursday of August. This day brings together CLFPs worldwide to recognize the successes of the CLFP Family. CLFP Day also marks the occasion when the CLFP Foundation announces the annual Cindy Spurdle Award of Excellence winner. Established in 2012, the Cindy Spurdle Award acknowledges the CLFP who has made the most significant contribution to the equipment leasing industry and best embodies the CLFP ideals for that year. Nominees for the award are submitted by CLFP members, and the final award recipient is chosen based on their contribution by the Board of Directors.

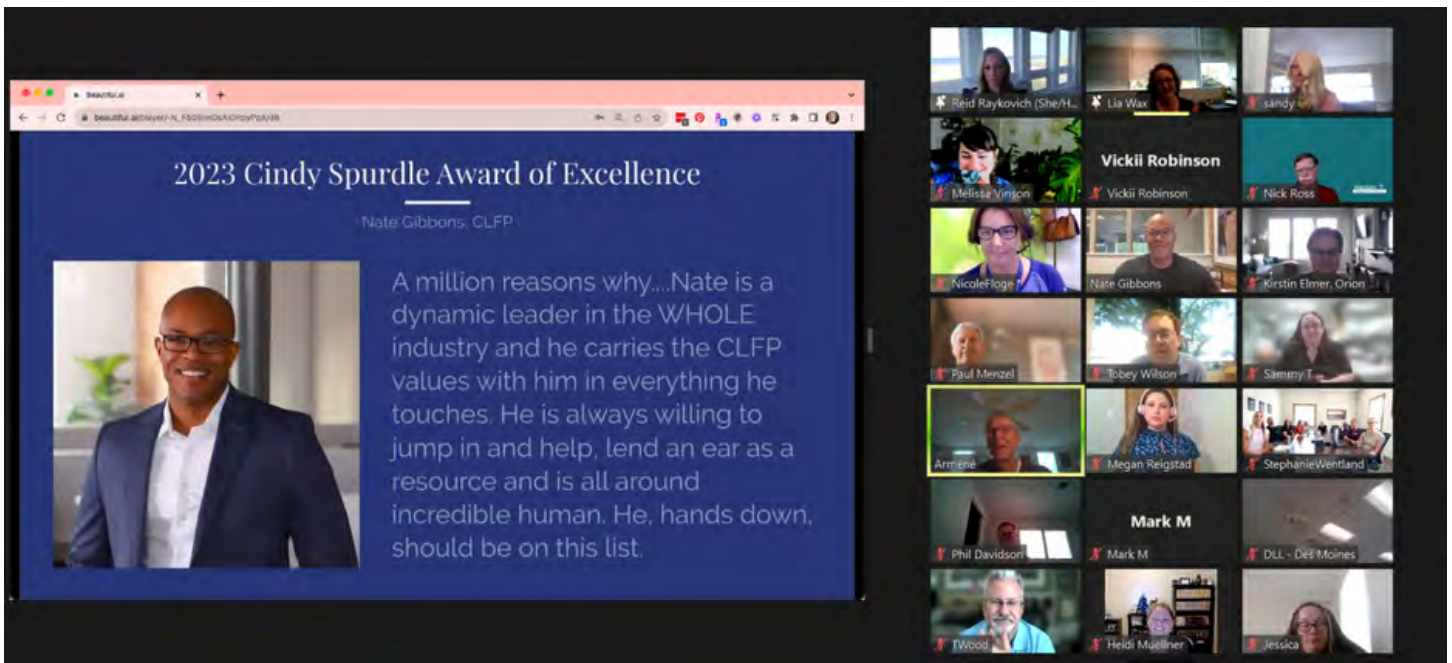
The 2023 Cindy Spurdle Award of Excellence winner was presented to Nate Gibbons, CLFP, Chief Experience Officer at QuickFi Innovation.

“I am deeply honored and grateful. As a young man coming out of college, I sometimes wondered whether I belonged here. I’m thrilled to know that I’ve made a positive impact on the industry,” Gibbons said. “I’m aware of the caliber of prior recipients, so I don’t take this lightly. I am thankful for the countless individuals who have shaped who I am today, and for being given opportunities to make a difference.”

As a long time CLFP, and former board

member, Nate’s dedication and passion for professional development is ever-present.

“Certain humbling experiences in my career have helped me to realize that significance is less about titles and recognition, and more about the extent to which I could devote myself to helping others,” Gibbons shares. “The process of earning the certification certainly made me more technically proficient. The credibility and professional opportunities following the certification have contributed to my professional growth well beyond the content in the CLFP textbook.”



# CINDY SPURDLE AWARD OF EXCELLENCE, LARRY LACHANCE LIFETIME MEMBER AWARD, AND CLFP DAY 2023

The CLFP Foundation also announced that Bob Humber, Paul Menzel, and Russ Runnalls were honored with Lifetime Member Awards.

The award was created in 2022 to honor those who contributed significantly to the Foundation over the years and remained involved

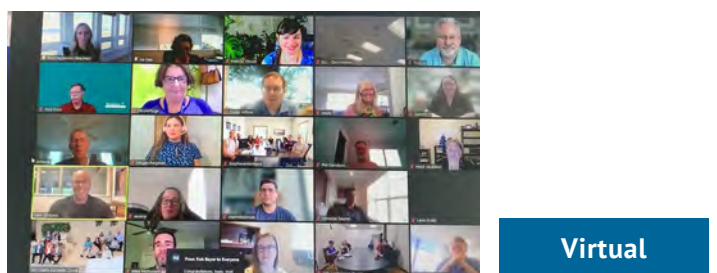
throughout retirement. In 2023, the award was renamed the Larry LaChance Lifetime Member Award, in honor of long-time CLFP and Board Member, Larry LaChance, who passed earlier this year. Nominees were submitted by Foundation Board and then voted on by the entire Board.

Following the virtual celebration and CLFP Toast, in-person celebrations commenced across the United States, continuing the recognition and celebration of this unique designation.





# CLFP DAY CELEBRATION PHOTOS



## ALFP 2023 RECAP

The CLFP Foundation continued to offer the Academy for Lease & Finance Professionals (ALFP) and held a record 22 ALFPs in 2023, including four at Historically Black Colleges and Universities (HBCUs) in partnership with Cisco Capital. In addition to the most Academies ever held, this year brought the most in-person classes on record. We are deeply grateful to our many volunteers that made these classes possible for hundreds of CLFP Candidates. Without our volunteers, these classes would not have been possible! Take a look to see how many sections some of them taught (number after their name), and just how many volunteers traveled with us to teach in-person (marked with an asterisk). We thank you, ALFP Instructors!

Andy Belliveau, CLFP, CPA (6)  
Oscar Bernal, CLFP (1)  
John Bradford, CLFP (2)  
Donnie Bunn, CLFP (3)  
Todd Buzard, CPA, CLFP (5)\*  
Megan Bystol-Olvera, CLFP (4)  
Dan Canine (4)  
Mike Cohen, CLFP (4)  
Craig Colling, CLFP (2)  
Diana Crews, CLFP (1)  
Jack Elenbaas, CLFP (4)  
Ann Erikson, CLFP, CFE, CISA, CPA, MBA (4)  
Dave Gernhard, CLFP (1)  
Leonard Lane, CLFP (8)\*  
Jill Molitor, CLFP, CFE, CFCS (4)\*  
Kathy Nordendahl, CLFP (3)  
Greg Pabich, CLFP (4)\*  
Matthew Padden, CLFP (4)  
Kevin Prykull, CLFP (2)  
Reid Raykovich, CLFP, CAE (4)\*  
Candace Reinhart, CLFP (1)  
Mike Renfro, CLFP, CPCU, CSAM (4)  
Darren Sholes, CLFP (1)  
Molly Simon, CLFP (3)  
Mark Thomas, CLFP (5)  
Mel Vinson, CLFP (19)\*  
Lisa Whitehead, CLFP (2)  
Lia Wax, CLFP (6)\*  
Ben Wendt, CLFP, DA (2)  
Christine Williams, CLFP (1)

In addition to a loyal bench of ALFP instructors, we are extremely grateful for our CLFP Mentors who are also volunteers and also provide exceptional support to CLFP Candidates preparing to take the Exam. We thank you, CLFP Mentors!

Lauren Baingo, CLFP  
Roxanne Bobo, CLFP  
Craig Colling, CLFP  
Kristin Coster, CLFP  
Jack Elenbaas, CLFP  
Tracey Elfering, CLFP  
Ryan Flores, CLFP  
Kate Georgiana, CLFP  
Tim Graver, CLFP  
Andrew Hartman, CLFP  
Stephanie Langford, CLFP  
Mike McDonald, CLFP  
Mike Renfro, CLFP, CPCU, CSAM  
Rebecca Ricci, CLFP  
Nick Ross, CLFP  
Michael Schrober, CLFP  
Hailey Seltzer, CLFP  
Darren Sholes, CLFP  
Ariel Stich, CLFP  
Will Thomsen, CLFP  
Hernan Traversone, CLFP  
Tiffany Vraa, CLFP  
Stacey Widom, CLFP



# ALFP 2023 RECAP

Thank you, ALFP Instructors!



THANK YOU,  
**CLFP MENTORS**



Special thanks to our hosts!



A note of gratitude to DLL and Stearns Bank, N.A. for hosting two classes this year!



# INTRODUCING OUR 2024 BOARD MEMBERS



Lia Wax, CLFP  
*Financial Pacific Leasing*

**PAST PRESIDENT**



Todd Buzard, CPA, CLFP  
*First American Equipment Finance*

**PRESIDENT**



Candace Reinhart, CLFP  
*CoreTech Leasing*

**VICE PRESIDENT**



Mike McDonald, CLFP  
*CoreTech*

**TREASURER**



Kathy Nordendahl, CLFP  
*Dext Capital*

**SECRETARY**



Jill Brothers, CLFP  
*Financial Pacific Leasing*

**DIRECTOR**



Craig Colling, CLFP  
*Ascentium Capital, A Division of  
Regions Bank*

**DIRECTOR**



Nick Gibbens, CLFP  
*Wintrust Specialty Finance*

**DIRECTOR**



Ben Hall, CLFP  
*U.S. Bank Equipment Finance*

**DIRECTOR**

# INTRODUCING OUR 2024 BOARD MEMBERS



Mikki Henkelman, CLFP  
*Oakmont Capital Services*

**DIRECTOR**



Paul Knowlton, CLFP  
*Huntington National Bank*

**DIRECTOR**



Jill Molitor, CLFP  
*Stearns Bank*

**DIRECTOR**



Mic Mount, CLFP  
*U.S. Bank Equipment Finance*

**DIRECTOR**



Carrie Radloff, CLFP  
*American Financial Partners*

**DIRECTOR**



Deb Reuben, CLFP  
*TomorrowZone*

**DIRECTOR**



Molly Simon, CLFP  
*DLL*

**DIRECTOR**



Bruce Winter, CLFP  
*FSG Capital*

**DIRECTOR**

## COMPANIES WITH 3 OR MORE CLFPS

2022 RANK	2023 RANK	COMPANY	2023 # OF CLFPS	2022 # OF CLFPS	CHANGE IN # OF CLFPS
1	1	First American Equipment Finance, a City National Bank Company	142	139	2%
3	2	DLL	82	52	58%
2	3	U.S. Bank Equipment Finance	66	54	22%
4	4	Ascentium Capital LLC	48	45	7%
6	4	The Huntington National Bank	48	35	37%
12	6	Stearns Bank NA-Equipment Finance Division	38	21	81%
9	7	Arvest Equipment Finance	36	29	24%
7	8	Amur Equipment Finance	35	34	3%
8	9	Oakmont Capital Holdings, LLC	32	30	7%
4	10	Key Equipment Finance	31	45	-31%
11	11	AP Equipment Financing	29	24	21%
14	11	Channel	29	18	61%
9	13	Financial Pacific Leasing, Inc., an Umpqua Bank Company	28	29	-3%
23	14	First Citizens Bank Equipment Finance	26	11	136%
13	15	North Mill Equipment Finance	21	19	11%
37	16	GreatAmerica Financial Services	19	7	171%
16	16	KLC Financial, Inc.	19	16	19%
17	18	ECS Financial Services, Inc.	16	15	7%
19	18	Odessa	16	14	14%
15	20	Stryker	15	17	-12%
21	21	Navitas Credit Corp.	14	12	17%
20	22	Northland Capital Financial Services, LLC	13	13	0%
17	22	Orion First Financial LLC	13	15	-13%
21	24	Ivory Consulting Corporation	12	12	0%
23	25	Beacon Funding Corporation	11	11	0%
28	25	Cadence Bank	11	9	22%
27	25	Wintrust	11	10	10%

2022 RANK	2023 RANK	COMPANY	2023 # OF CLFPS	2022 # OF CLFPS	CHANGE IN # OF CLFPS
23	28	1st Source Bank	10	11	-9%
23	28	Fleet Advantage, LLC	10	11	-9%
33	28	Quality Equipment Finance	10	8	25%
33	31	Alliance Funding Group	9	8	13%
28	31	Canon Financial Services, Inc.	9	9	0%
28	31	Great American Insurance	9	9	0%
28	31	Solifi	9	9	0%
53	31	Taycor Financial	9	3	200%
41	31	Tokyo Century (USA) Inc.	9	5	80%
53	31	Transport Enterprise Leasing LLC	9	3	200%
33	38	BMO Harris	8	8	0%
53	40	Tamarack Technology, Inc.	8	3	167%
45	41	Civista Leasing and Finance	7	4	75%
37	41	Commercial Equipment Finance, Inc.	7	7	0%
40	41	Crossroads Equipment Lease & Finance LLC	7	6	17%
33	41	LTi Technology Solutions	7	8	-13%
37	41	Truist	7	7	0%
45	46	Cisco Systems Capital Corporation	6	4	50%
41	46	CoreTech Leasing, Inc.	6	5	20%
45	46	First Commonwealth Bank	6	4	50%
n/a	46	Leasepath*	6	1	500%
n/a	50	Auxilior Capital Partners, Inc.*	5	1	400%
45	50	FIS	5	4	25%
28	50	Lease Corporation of America	5	9	-44%
41	50	Nexseer Capital	5	5	0%
41	50	Univest Capital, Inc.	5	5	0%
53	55	Commercial Capital Company, LLC	4	3	33%
45	55	Falcon Equipment Finance, a division of Falcon National Bank	4	4	0%
n/a	55	FinWise Bank*	4	1	300%

2022 RANK	2023 RANK	COMPANY	2023 # OF CLFPS	2022 # OF CLFPS	CHANGE IN # OF CLFPS
45	55	First Foundation Bank	4	4	0%
45	55	Hanmi Bank	4	4	0%
53	55	LEAF Commercial Capital Inc.	4	3	33%
17	55	Mitsubishi HC Capital America, Inc.	4	3	33%
45	55	UniFi Equipment Finance, Inc.	4	4	0%
53	55	Western Equipment Finance	4	3	33%
53	64	APEX Commercial Capital Corp.	3	3	0%
n/a	64	Balboa Capital a Division of Ameris Bank*	3	1	200%
53	64	Commerce Bank	3	3	0%
53	64	Dext Capital	3	3	0%
n/a	64	Element Fleet Management*	3	2	50%
n/a	64	Fifth Third Bank*	3	1	200%
53	64	MAZO Capital Solutions	3	3	0%
53	64	NCMIC Finance Corporation	3	3	0%
53	64	Northteq, Inc.	3	3	0%
n/a	64	QuickFi by Innovation Finance*	3	2	50%
n/a	64	Siemens Financial Services, Inc.*	3	2	50%
53	64	TD Equipment Finance, Inc.	3	3	0%

\* Denotes new to the list

BankFinancial, PEAC, Sumitomo Mitsui Finance and Leasing, and Thermo Fisher Financial Services dropped off



## NEW CLFPS AND ASSOCIATES



Kevin Agness, CLFP  
DLL



Lori Anderson, CLFP  
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Partners, Inc.



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CLFP  
DLL



Joel Clark, CLFP  
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Justin Conrad, CLFP  
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Christopher Cooling,  
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Benjamin Copley,  
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Daren Cox, CLFP  
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Tyler Culver, CLFP  
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LLC dba Lewis Capital



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Catherine Philipp,  
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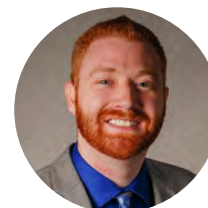
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The Ambassador Program was created in 2022 to help facilitate communication with companies with multiple CLFPs. As an Ambassador, these individuals are responsible for not only being the main point of contact between their company and the Foundation, but also for leading the Recertification effort and assisting with CLFP Day.

If your company has five or more CLFPs and doesn't have an Ambassador, please reach out the Foundation:  
info@clfpfoundation.org



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 Laurie Stratman - Amur  
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