

Growth Task Force Charter

Role of the Task Force

The Growth Task Force will serve to help the CLFP Foundation “Foundation” to form a strategic vision for what the Foundation and the CLFP Family looks like in 5 years (currently defined as 12/31/2029).

Membership

The task force is currently made up of two members. The ideal size of the task force is between 3 and 5 members. The ideal member is a CLFP Board Director based on the above stated role of the task force.

Chairperson

The task force can be chaired by any task force member.

Activities, Duties, and Responsibilities

The following are duties of the growth task force:

1. Help to craft an overall vision for the Foundation as it relates to growth.
2. Help determine what is an appropriate growth rate of the CLFP membership.
3. Determine the retention rate required for our business to remain operational.
4. How can we better leverage our Associations to attract new Certified Lease & Finance Professionals (CLFP)?
5. Identify the reasons why an individual might choose not to retake the test.
6. Report to the CLFP Board of Directors the ideas relating to growth for further consideration.
7. Suggest future task forces and committees to help the Foundation reach approved growth related objectives.

Delegation of Authority

None at this time

Standard Task Force Procedures/Schedule

The growth task force will meet no less than monthly while carrying out the duties and responsibilities outlined above.

A task force by its nature has a defined purpose and will generally operate until that defined purpose has been achieved or carried out.

Formalities

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